

Murrieta Industrial Market

Availability	Survey	5-Year Avg
Rent Per SF	\$11.56	\$9.37
Vacancy Rate	3.1%	3.5%
Vacant SF	146,416	168,255
Availability Rate	5.4%	5.7%
Available SF	262,256	270,083
Sublet SF	17,994	4,014
Months on Market	2.7	6.7

Inventory	Survey	5-Year Avg
Existing Buildings	339	338
Existing SF	4,779,368	4,776,530
12 Mo. Const. Starts	5,247	4,819
Under Construction	82,132	10,933
12 Mo. Deliveries	0	4,533

Demand	Survey	5-Year Avg
12 Mo. Absorption SF	-33,814	53,977
12 Mo. Leasing SF	330,393	328,997

Sales	Past Year	5-Year Avg
Sale Price Per SF	\$128	\$104
Asking Price Per SF	\$206	\$133
Sales Volume (Mil.)	\$21	\$20
Cap Rate	6.3%	6.3%

Vacancy Rate



Asking Rent Per SF



Net Absorption

