

Temecula Industrial Market

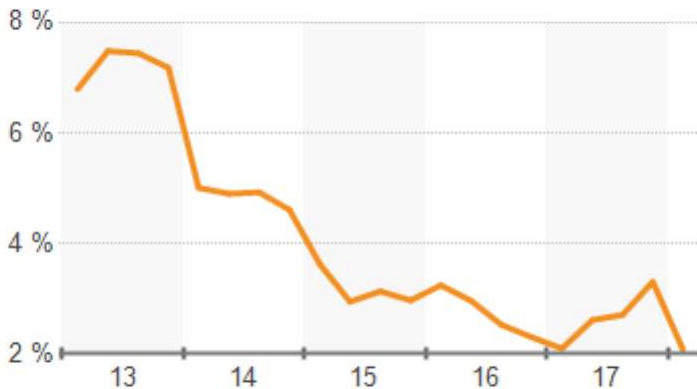
Availability	Survey	5-Year Avg
Rent Per SF	\$9.30	\$6.54
Vacancy Rate	2.1%	4.1%
Vacant SF	234,815	468,792
Availability Rate	7.7%	6.3%
Available SF	888,476	717,090
Sublet SF	0	4,805
Months on Market	3.5	5.5

Inventory	Survey	5-Year Avg
Existing Buildings	379	378
Existing SF	11,348,676	11,332,154
12 Mo. Const. Starts	0	11,192
Under Construction	141,180	31,924
12 Mo. Deliveries	0	13,430

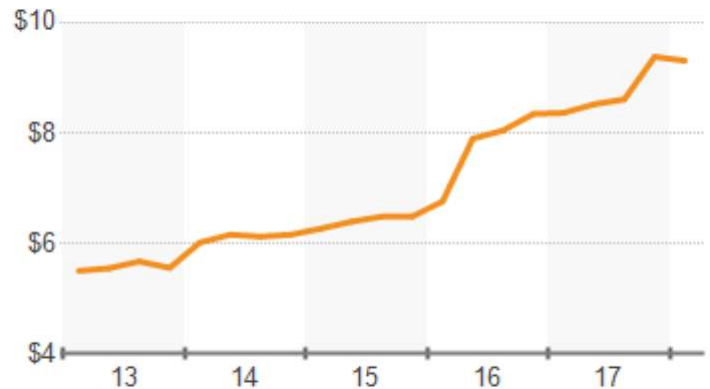
Demand	Survey	5-Year Avg
12 Mo. Absorption SF	25,749	122,056
12 Mo. Leasing SF	585,435	703,368

Sales	Past Year	5-Year Avg
Sale Price Per SF	\$117	\$74
Asking Price Per SF	\$153	\$112
Sales Volume (Mil.)	\$37	\$33
Cap Rate	6.2%	6.9%

Vacancy Rate



Asking Rent Per SF



Net Absorption

