

Temecula Industrial Market

Availability	Survey	5-Year Avg
Rent Per SF	\$9.20	\$6.73
Vacancy Rate	1.9%	3.9%
Vacant SF	216,082	440,352
Availability Rate	9.3%	6.2%
Available SF	1,076,508	707,724
Sublet SF	0	4,648
Months on Market	4.6	5.2

Inventory	Survey	5-Year Avg
Existing Buildings	379	378
Existing SF	11,348,286	11,342,642
12 Mo. Const. Starts	55,952	3,584
Under Construction	197,132	65,434
12 Mo. Deliveries	0	5,375

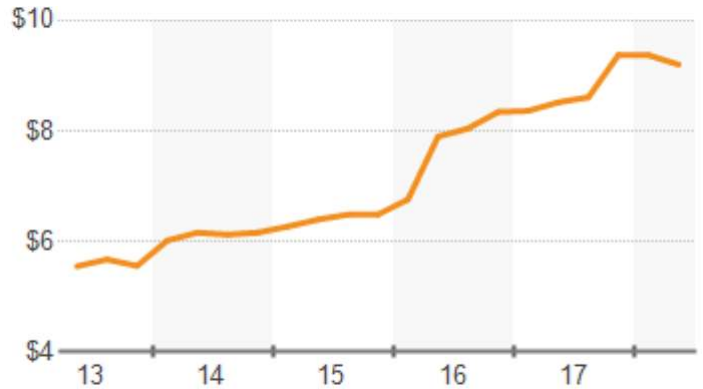
Demand	Survey	5-Year Avg
12 Mo. Absorption SF	21,242	115,370
12 Mo. Leasing SF	501,243	726,666

Sales	Past Year	5-Year Avg
Sale Price Per SF	\$126	\$75
Asking Price Per SF	\$144	\$108
Sales Volume (Mil.)	\$37	\$34
Cap Rate	6.4%	6.8%

Vacancy Rate



Asking Rent Per SF



Net Absorption

