

Temecula Office Market

Availability	Survey	5-Year Avg
Gross Rent Per SF	\$23.77	\$19.72
Vacancy Rate	9.1%	10.2%
Vacant SF	344,694	374,694
Availability Rate	19.5%	14.6%
Available SF	746,574	546,541
Sublet SF	16,413	13,463
Months on Market	8.7	14.1

Inventory	Survey	5-Year Avg
Existing Buildings	203	197
Existing SF	3,806,079	3,687,350
12 Mo. Const. Starts	0	47,246
Under Construction	25,121	52,140
12 Mo. Deliveries	27,557	57,994

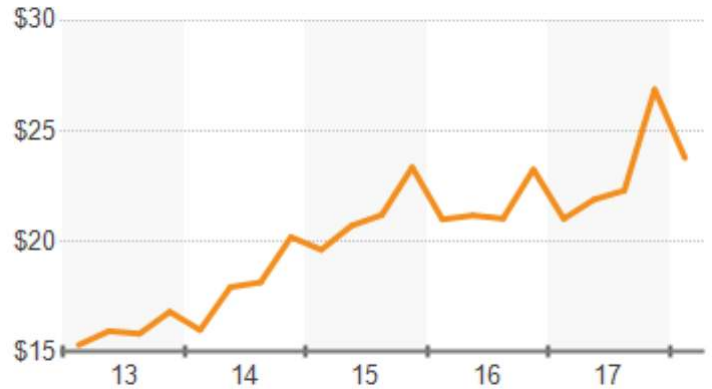
Demand	Survey	5-Year Avg
12 Mo. Absorption SF	-1,545	62,519
12 Mo. Leasing SF	376,396	343,206

Sales	Past Year	5-Year Avg
Sale Price Per SF	\$131	\$127
Asking Price Per SF	\$321	\$208
Sales Volume (Mil.)	\$6.7	\$20
Cap Rate	6.4%	7.0%

Vacancy Rate



Gross Asking Rent Per SF



Net Absorption

