

# Murrieta Retail Market

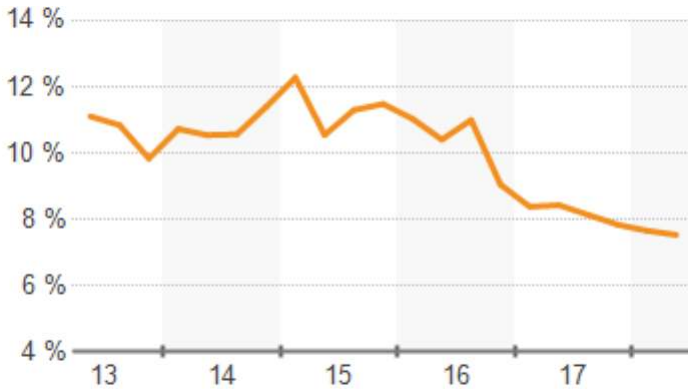
Availability	Survey	5-Year Avg
NNN Rent Per SF	\$19.51	\$17.73
Vacancy Rate	7.5%	10.1%
Vacant SF	412,105	542,496
Availability Rate	10.3%	13.6%
Available SF	564,726	734,887
Sublet SF	39,375	31,053
Months on Market	12.4	23.2

Inventory	Survey	5-Year Avg
Existing Buildings	345	338
Existing SF	5,478,373	5,368,309
12 Mo. Const. Starts	0	34,215
Under Construction	0	20,341
12 Mo. Deliveries	5,765	34,772

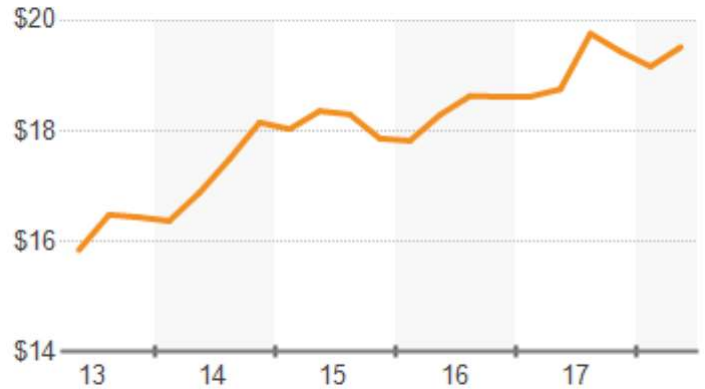
Demand	Survey	5-Year Avg
12 Mo. Absorption SF	51,977	76,549
12 Mo. Leasing SF	231,883	283,319

Sales	Past Year	5-Year Avg
Sale Price Per SF	\$201	\$246
Asking Price Per SF	\$407	\$338
Sales Volume (Mil.)	\$99	\$65
Cap Rate	6.3%	6.5%

## Vacancy Rate



## NNN Asking Rent Per SF



## Net Absorption

