

Temecula Retail Market

Availability	Survey	5-Year Avg
NNN Rent Per SF	\$26.18	\$20.37
Vacancy Rate	5.0%	6.0%
Vacant SF	411,385	488,535
Availability Rate	5.9%	8.0%
Available SF	490,157	654,248
Sublet SF	3,500	70,567
Months on Market	14.8	23.0

Inventory	Survey	5-Year Avg
Existing Buildings	529	522
Existing SF	8,268,994	8,166,434
12 Mo. Const. Starts	50,939	23,360
Under Construction	22,137	15,523
12 Mo. Deliveries	102,993	23,790

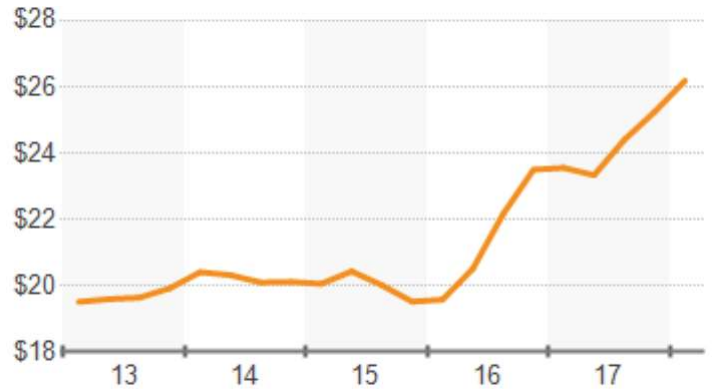
Demand	Survey	5-Year Avg
12 Mo. Absorption SF	137,118	84,430
12 Mo. Leasing SF	386,008	284,602

Sales	Past Year	5-Year Avg
Sale Price Per SF	\$286	\$270
Asking Price Per SF	\$366	\$367
Sales Volume (Mil.)	\$42	\$71
Cap Rate	6.6%	6.3%

Vacancy Rate



NNN Asking Rent Per SF



Net Absorption

