

Temecula Retail Market

Availability	Survey	5-Year Avg
NNN Rent Per SF	\$25.10	\$20.14
Vacancy Rate	4.5%	6.7%
Vacant SF	370,960	548,094
Availability Rate	6.3%	8.7%
Available SF	524,036	721,052
Sublet SF	44,293	71,221
Months on Market	15.9	22.8

Inventory	Survey	5-Year Avg
Existing Buildings	527	520
Existing SF	8,327,873	8,241,347
12 Mo. Const. Starts	42,812	21,222
Under Construction	47,250	12,718
12 Mo. Deliveries	85,050	28,335

Demand	Survey	5-Year Avg
12 Mo. Absorption SF	233,825	77,797
12 Mo. Leasing SF	330,598	290,552

Sales	Past Year	5-Year Avg
Sale Price Per SF	\$546	\$268
Asking Price Per SF	\$369	\$368
Sales Volume (Mil.)	\$12	\$67
Cap Rate	4.7%	6.3%

Vacancy Rate



NNN Asking Rent Per SF



Net Absorption

